



**Utah Jump\$tart Coalition for Personal Financial Literacy**  
 1805 South Redwood Road  
 P.O. Box 27277  
 Salt Lake City, UT 84127  
 Toll Free 800-520-9588

## Speakers Bureau Directory

The UJ\$C created its Speakers Bureau as a vehicle to bring financial service professionals into the classroom at no cost to share their expertise with students. The list of speakers spans the spectrum of financial services (banking, securities, credit, debt, insurance, taxes, and housing) and covers the entire state. The financial professionals listed below are available to respond to teachers requests as guest speakers and presenters.

NAME	TELEPHONE	ADDRESS	E-MAIL	COMPANY	GEOGRAPHIC AREA	TOPICS
Preston Cochrane	801-656-1600	230 W 200 S Ste 3104 SLC 84101	<a href="mailto:preston@faircredit.org">preston@faircredit.org</a>	AAA Fair Credit Foundation	Salt Lake City (Ogden, Provo)	Credit; Credit Reports; Credit Cards; Debt; Financial Recovery; ID Theft; Budgeting
Gregory Williams			<a href="mailto:gwilliams@finsvcs.com">gwilliams@finsvcs.com</a>	Strategic Wealth Management		Financial Planning
Mike Perry	801.254.6984	1893 W. 13640 So. Riverton 84065	<a href="mailto:mplp@worldnet.att.net">mplp@worldnet.att.net</a>	Teacher – Salt Lake Community College (Sandy Campus)	South part of Salt Lake County	Financial Literacy, Budgeting
Marilyn Albertson	801.468.3177	2001 South State #S1200 SLC 84109	<a href="mailto:marilyna@ext.usu.edu">marilyna@ext.usu.edu</a>	Utah State University Extension	Salt Lake County	Basic finance, credit management, costs to live on your own, identity theft,

						homebuying education
NAME	TELEPHONE	ADDRESS	E-MAIL	COMPANY	GEOGRAPHIC AREA	TOPICS
Don Tillema	801.576.2411	10619 S Jordan Gateway, Suite 300, South Jordan 84095	<a href="mailto:Don.tillema.iqta@statefarm.com">Don.tillema.iqta@statefarm.com</a>	State Farm Insurance	Salt Lake City metro area, some travel to Ogden & Provo	Insurance, Financial Services
Trisha Wrigley	435.649.8006	PO Box 681945 Park City 84068	<a href="mailto:Julie.glusker@bizworld.org">Julie.glusker@bizworld.org</a>	BizWORLD	Summit Co.	BizWorld, targeting 3rd-8th grade (basics of building & financing a business)
John Darin	435.654.9119	828 E Hamlet Cir South Midway 84049	<a href="mailto:jdarin@earthlink.net">jdarin@earthlink.net</a>	UJ\$C / AAA Fair Credit Foundation	Park City, Northern Utah, Southern UT (if travel paid)	Bankruptcy; Credit Rehabilitation
Jan Coleman	801.484.8811	1467 S. Main St SLC 84115	<a href="mailto:Jacoleman@beehivecredit.com">Jacoleman@beehivecredit.com</a>	Beehive Credit Union	North Salt Lake, Rose Par, Holladay	NEFE – Elementary Schools
Lindsay Moore	435.668.0926	St George	<a href="mailto:lindsmoore55@yahoo.com">lindsmoore55@yahoo.com</a>	St.George Ford Lincoln-Mercury	Washington Co.	Car buying, Financial Aid, College Survival Tips

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Ann House	801.468.2846	2001 So. State St. #S-1200, SLC, UT 84190	<a href="mailto:ahouse@ext.usu.edu">ahouse@ext.usu.edu</a>	Utah State University Extension	Wasatch Front	Predatory Lending, Bankruptcy, Credit & Credit Reports, Finance Basics
Periann Horne, Candice Ulin, Connie Stevenson	To schedule, contact Shelley Muhlestein at 801.325.6333 <a href="mailto:smuhlest@macu.org">smuhlest@macu.org</a>	7181 South Campus View Drive West Jordan 84084	<a href="mailto:phorne@macu.org">phorne@macu.org</a>	Mountain America CU	Salt Lake, Davis, & Utah counties. Contact Shelley for possible visits to other areas.	Checking Accounts, Credit Basics, protect Your Identity
Rory Gagon	801-561-5757	8410 S. 700 E., Suite 201 Sandy 84070	<a href="mailto:Rory.gagon@liberaticorp.com">Rory.gagon@liberaticorp.com</a>	Liberati Corporation		Topic: The Nine Attitudes of Financial Literacy Geographic Region: Ogden, SLC, Provo
Teresa Hunsaker	801.399.8203	1181 North Fairgrounds Dr. Ogden 84404	<a href="mailto:tereash@ext.usu.edu">tereash@ext.usu.edu</a>	Utah State University Extension	Weber County	Finance Basics, Budgeting, Homebuying education
Ellen Serfustini	435.636.3236	120 East Main Courthouse Price 84501	<a href="mailto:ellens@ext.usu.edu">ellens@ext.usu.edu</a>	Utah State University Extension	Carbon County	Finance Basics

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Darlene Christensen	435.864.1480 (M,W,F) 435.743.5412 (T, TH)	50 South Main Fillmore, UT 84631-0568 83 South Manzanita Ave. Delta 84624	<a href="mailto:darlenec@ext.usu.edu">darlenec@ext.usu.edu</a>	Utah State University Extension	Millard County	Finance Basics
Clint Albrecht	435.438.6452	Courthouse 105 East Center, PO Box 466, Beaver 84713	<a href="mailto:clinta@ext.usu.edu">clinta@ext.usu.edu</a>	Utah State University Extension	Beaver County	Car-buying basics, saving, credit cards, credit, interest, budgeting, buying/spending, money and college
Judy Harris	801.851.8468	100 E. Center St. # L600 Provo 84606	<a href="mailto:judyh@ext.usu.edu">judyh@ext.usu.edu</a>	Utah State University Extension	Utah County	Finance Basics, Credit (activities)
Kathy Riggs	435.586.8132	585 North Main #5, PO Box 69, Cedar City 84721	<a href="mailto:kathyr@ext.usu.edu">kathyr@ext.usu.edu</a>	Utah State University Extension	Iron County	Credit, Getting Organized, Investing in Your Future, Spending Plans
Carol Williams	435-836-1313	Courthouse 18 South Main Box 160 Loa, UT 84747	<a href="mailto:carolw@ext.usu.edu">carolw@ext.usu.edu</a>	Utah State University Extension	Wayne County Piute County Garfield County Sevier County	Basic finances such as budgeting, saving, and tracking, homebuying education, stretching your

NAME	TELEPHONE	ADDRESS	E-MAIL	COMPANY	GEOGRAPHIC AREA	TOPICS
Craig Haslip						food dollar
Carol Williams	435-836-1313	Courthouse 18 South Main Box 160 Loa, UT 84747	<a href="mailto:carolw@ext.usu.edu">carolw@ext.usu.edu</a>	Utah State University Extension	Wayne County Piute County Garfield County Sevier County	Basic finances such as budgeting, saving, and tracking, homebuying education, stretching your food dollar
Joanne Roueche	801-451-3404	Courthouse 28 East State St. PO Box 618 Farmington, UT 84025	<a href="mailto:joanner@ext.usu.edu">joanner@ext.usu.edu</a>	Utah State University Extension	Davis County	The Up Side of Credit, credit cards, credit reports, car-buying, finance basics, stretching your food dollar
Christine Jensen	435-381-2381	75 East main PO Box 847 Courthouse, Room 113 Castle Dale, UT 84513	<a href="mailto:cjensen@ext.usu.edu">cjensen@ext.usu.edu</a>	Utah State University Extension	Emery County	Finance basics, savvy shopping

**Guidelines:**

Jump\$art guest speakers offer free information to students to improve the financial well-being of Utah's youth. By volunteering to be on this Speaker's Bureau list you agree to promote financial management literacy and to educate students about jobs related to finance. You may mention where you are employed and the type of work you do, however you may not under any circumstances advertise or promote your company nor provide or distribute materials. Volunteers are encouraged to share their knowledge, but self promotion or advertising of products is not allowed. Please promote the standards and objectives of the State Office of Education.